

FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT TENDER /OFFER FORM
(FOR SHAREHOLDERS HOLDING IN PHYSICAL FORM)

Env-No./App-No. : Folio:

BUYBACK OFFER OPENS ON		TUESDAY, FEBRUARY 20, 2018	
BUYBACK OFFER CLOSSES ON		TUESDAY, MARCH 06,2018	
For Registrar			
Centre Code	Inward No.	Date	Stamp
Status: Please tick Appropriate			
	Individual		FII/FPIs
	Foreign Company		Non Resident Indian/OCB
	Body Corporate		Bank/Financial Institution
	Insurance companies		Others (specify)

The Board of Directors
James Warren Tea Limited
 C/o. **MAHESHWARI DATAMATICS PRIVATE LIMITED**
 23, R.N. Mukherjee Road, (5th Floor), Kolkata - 700001
 Phone No.: (033) 2243 5029/5809; Fax No.: (033) 2248 4787
 Email-Id: mdpldc@yahoo.com

Dear Sirs,

Date:

Ref: Letter of Offer dated 06.02.2018 for Buyback of upto 27,00,000 equity shares of Rs. 10/- each of James Warren Tea Limited at a price of Rs. 129/- per equity share

- 1) I/We having read and understood the Letter of Offer dated **06.02.2018** hereby tender / offer my/our equity shares in response to the Buyback Offer on the terms and conditions set out below and in the Letter of Offer.
- 2) I/We authorize the Company to buyback the equity shares offered and as a consequence to extinguish the share certificates.
- 3) I/We hereby warrant that the equity shares comprised in this tender / offer are offered for the Buyback by me / us free from all liens, equitable interest, charges and encumbrance.
- 4) I/We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my / our right to tender equity shares for the Buyback and that I / we am / are legally entitled to tender the equity shares for the Buyback.
- 5) I/We agree that the consideration for the accepted equity shares will be paid to the Seller Members as per secondary market mechanism.
- 6) I/We agree that the Company is not obliged to accept any equity shares offered for the Buyback where loss of share certificates has been notified to the Company.
- 7) I/We agree that the Company will pay any Buyback consideration only after due verification of the validity of the documents and signatures and that the consideration may be paid to the first named shareholder.
- 8) I/We undertake to return to the Company any Buyback consideration that may be wrongfully received by me/us.
- 9) I/We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to affect the Buyback in accordance with the Act and the Regulations.
- 10) I/We authorize the company to split the share certificate and issue new consolidated certificate for the unaccepted equity shares in case the equity shares accepted by the Company are less than the equity shares tendered in the Buyback due to oversubscription.
- 11) Details of equity shares held and offered for the Buyback:

	In Figures	In Words
Number of Equity shares held as on Record Date		
Number of equity shares Entitled for buyback (buyback entitlement)		
Number of Equity shares offered for Buyback		

 (Tear along this line)

ACKNOWLEDGMENT SLIP: **JAMES WARREN TEA LIMITED - BUYBACK OFFER**
 (To be filled by equity shareholder) (Subject to verification)

Folio No./DP ID	Stamp of Broker
Received From Mr./Ms./M/s.	
Form of Acceptance-cum-acknowledgement, Original TRS along with:	
No. of equity shares offered for Buyback (in figures)	(in words)

In case the number of folios and share certificates enclosed exceed 3 nos., please attach a separate sheet giving details in the same format as above.

Note: An Eligible Person may tender equity shares over and above his/her Buyback entitlement, Number of equity shares validly tendered by any Eligible Person up to Buyback entitlement of such eligible person shall be accepted to the full extent. The equity shares tendered by any eligible person over and above the Buyback entitlement of such eligible person shall be accepted in accordance with Paragraph 19 of the Letter of Offer. Equity shares tendered by any Equity shareholders over and above the number of equity shares held by such eligible person as on the Record Date shall not be considered for the purpose of Acceptance

12) Details of Share Certificate(s) Enclosed

Total No. of Share Certificates submitted

Sr. No.	Folio No.	Share Certificate No.	Distinctive Nos.		No. of Equity shares
			From	To	
1.					
2.					
3.					
Total					

13) Details of Other Documents (please tick appropriately), if any, enclosed:

- Corporate Authorizations
- Death Certificate
- Succession Certificate
- Power of Attorney
- Specimen Signature of all holders duly attested by bank
- Any Other, Please specify _____

14) Shareholder(s) Details (Signature(s) as per specimen recorded with the Company):

	Sole/First Shareholder	Joint Holder 1	Joint holder 2	Joint holder 3
Name in Full				
Signature*				
PAN				
Address of the Sole/First Shareholder				
Telephone No/E-mail id				

* Corporate must affix Rubber Stamp

This Tender Offer form has to be read along with the Letter of Offer and is Subject to the terms and Conditions mentioned in the Letter of Offer and this Tender/ Offer Form:

1. This Offer will open on **Tuesday, February 20, 2018** and close on **Tuesday, March 06, 2018**.
2. For procedure to be followed by equity shareholders for tendering in the Buyback Offer, Please refer to section 20 of the Letter of Offer.
3. All documents sent by shareholders will be at their own risk. Shareholders of the Company are advised to safeguard adequately their interests in this regard.

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUYBACK OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE BUYBACK MAHESHWARI DATAMATICS PRIVATE LIMITED QUOTING YOUR FOLIO NO.

**INVESTOR SERVICE CENTRE, JAMES WARREN TEA LIMITED - BUYBACK OFFER
MAHESHWARI DATAMATICS PRIVATE LIMITED**

Contact Person: Mr. S. Rajagopal
23, R.N. Mukherjee Road, (5th Floor), Kolkata - 700001
Phone No.: (033) 2243 5029 / 5809;
Fax No.: (033) 2248 4787
Email-Id: mdpldc@yahoo.co

Form No. SH-4

Securities Transfer Form

[Pursuant to section 56 of the Companies act, 2013 and sub-rule (1) of rule 11 of the Companies (Share Capital and Debentures) Rules 2014]

Date of execution _____

FOR THE CONSIDERATION stated below the "Transferor(s)" named do hereby transfer to the "Transferee(s)" named the securities specified below subject to the conditions on which the said securities are now held by the Transferor(s) and the Transferee(s) do hereby agree to accept and hold the said securities subject to the conditions aforesaid.

CIN: **L15491AS2009PLC009345**

Name of the company (in full): **JAMES WARREN TEA LIMITED**

Name of the Stock Exchange where the company is listed, if any: **BSE LIMITED & THE CALCUTTA STOCK EXCHANGE LIMITED**

DESCRIPTION OF SECURITIES:

Kind/Class of securities (1)	Nominal value of each unit of security (2)	Amount called up per unit of security (3)	Amount paid up per unit of security (4)
Equity Shares	Rs.10/- each	Rs.10/- each	Rs.10/- each

No. of Securities being Transferred		Consideration Received (Rs)	
In Figures	In Words	In words	In figures

Distinctive Number	From				
	To				
Corresponding Certificate Nos:					

TRANSFEROR'S PARTICULARS

Registered Folio Number					
Name(s) in full					Seller Signature (s)
1.					
2.					
3.					
I, hereby confirm that the Transferor has signed before me.					Witness Signature
Name and Address of Witness					

TRANSFEEE'S PARTICULARS

Name in full	James Warren Tea Limited
Father's/mother's/Spouse Name	N.A.
Address, Mobile/Ph. No. E-mail ID	Aspirations Vintage, 12 Pretoria Street, Kolkata - 700 071, Tel no. +91 (033) 4034 1000 Email: investors@jameswarrentea.com
Occupation	Business
PAN No.	
Signature	

Folio No. of Transferee: _____

Specimen Signature of Transferee

1. _____

2. _____

3. _____

Enclosures:

- (1) Certificate of shares or debentures or other securities
- (2) If no certificate is issued, letter of allotment. Value of stamp affixed: _____ (Rs.)
- (3) Copy of PAN CARD of all the Transferees (For all listed Cos).
- (4) Other, Specify.....

Stamps:

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For office use only Checked by _____ Signature tallies by _____ Entered in the Register of Transfer on _____ vide Transfer No. _____ Approval Date _____ Power of attorney/Probate/Death Certificate/Letter of administration Registered on _____ _____ at No. _____
