

FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT TENDER /OFFER FORM
(FOR EQUITY SHAREHOLDERS HOLDING IN DEMATERIALISED FORM)

Env-No./App-No. : DP-CL ID:

BUYBACK OFFER OPENS ON		TUESDAY, FEBRUARY 20, 2018	
BUYBACK OFFER CLOSSES ON		TUESDAY, MARCH 06,2018	
For Registrar			
Centre Code	Inward No.	Date	Stamp
Status: Please tick Appropriate			
	Individual		FII/FPi
	Foreign Company		Non Resident Indian/OCB
	Body Corporate		Bank/Financial Institution
	Insurance companies		Others (specify)

The Board of Directors
James Warren Tea Limited
 C/o. **MAHESHWARI DATAMATICS PRIVATE LIMITED**
 23, R.N. Mukherjee Road, (5th Floor), Kolkata - 700001
 Phone No.: (033) 2243 5029/5809; Fax No.: (033) 2248 4787
 Email-Id: mdpldc@yahoo.com

Dear Sirs,

Date:

Ref: Letter of Offer dated 06.02.2018 for Buyback of upto 27,00,000 equity shares of Rs. 10/- each of James Warren Tea Limited at a price of Rs. 129/- per equity share

- I/We having read and understood the Letter of Offer dated **06.02.2018** hereby tender / offer my/our equity shares in response to the Buyback Offer on the terms and conditions set out below and in the Letter of Offer.
- I/We authorize the Company to buyback the equity shares offered (as mentioned below) and to issue instruction to Registrar to the Buyback Offer i.e.; MAHESHWARI DATAMATICS PRIVATE LIMITED to extinguish the equity shares.
- I/We hereby warrant that the equity shares comprised in this tender offer are offered for the Buyback by me/ us free from all liens, equitable interest, charges and encumbrance.
- I/We declare that there are no restraints / injunctions or other order of any nature which limits / restricts in any manner my / our right to tender equity shares for the Buyback and that I / we am / are legally entitled to tender the equity shares for the Buyback.
- I/We agree that the consideration for the accepted equity shares will be paid to the Shareholder Broker as per secondary market mechanism
- I/We agree to receive, at my own risk, the invalid/unaccepted equity shares under the Buyback Offer in the demat a/c from where I/we have tendered the equity shares in the Buyback. In case if for any reason the equity shares cannot be credited to the above demat account, I/we agree to receive a single share certificate for the unaccepted equity shares in physical form.
- I/We undertake to return to the Company any Buyback consideration that may be wrongfully received by me/us.
- I/We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to effect the Buyback in accordance with the Act and the Buyback Regulations.
- Details of equity shares held and offered/tendered for the Buyback:

	In Figures	In Words
Number of Equity shares held as on Record Date		
Number of equity shares Entitled for buyback (buyback entitlement)		
Number of Equity shares offered for Buyback		

 (Tear along this line)

ACKNOWLEDGMENT SLIP: **JAMES WARREN TEA LIMITED - BUYBACK OFFER**
 (To be filled by equity shareholder) (Subject to verification)

Folio No./DP ID	Stamp of Broker
Received From Mr./Ms./M/s.	
Form of Acceptance-cum-acknowledgement, Original TRS along with:	
No. of equity shares offered for Buyback (in figures)	

Note: An Eligible Person may tender equity shares over and above his/her Buyback entitlement, Number of equity shares validly tendered by any Eligible Person up to Buyback entitlement of such eligible person shall be accepted to the full extent. The equity shares tendered by any eligible person over and above the Buyback entitlement of such eligible person shall be accepted in accordance with Paragraph 19 of the Letter of Offer. Equity shares tendered by any equity shareholders over and above the number of equity shares held by such eligible person as on the Record Date shall not be considered for the purpose of Acceptance.

10) Details of account with Depository Participant:

Name of the Depository (tick whichever is applicable)	<input type="checkbox"/> NSDL	<input type="checkbox"/> CDSL
Name of the Depository Participant		
DP ID No.		
Client ID with the DP		

11) Shareholder(s) Details:

	Sole/First Shareholder	Joint Holder 1	Joint holder 2	Joint holder 3
Name in Full				
Signature*				
PAN				
Address of the Sole/First Shareholder				
Telephone No/E-mail id				

* Corporate must affix Rubber Stamp

This Tender Offer form has to be read along with the Letter of Offer and is Subject to the terms and Conditions mentioned in the Letter of Offer and this Tender/ Offer Form

1. This Offer will open on **Tuesday, February 20, 2018** and close on **Tuesday, March 06, 2018**
2. The equity shares in the offer shall be rejected if the Eligible person is not a shareholder of the Company as on Record Date, if there is a name mismatch in the demat account of the shareholder.
3. The Shareholders will have to ensure that they keep the DP Account active and unblocked to receive credit in case of return of equity shares due to rejection or due to prorated buyback as decided by the Company.
4. Eligible Persons to whom the Offer is made are free to tender equity shares to the extent of their entitlement in whole or in part or in excess of their entitlement.
5. All documents sent by eligible shareholders will be at their own risk. Eligible Shareholders of the Company are advised to safeguard adequately their interests in this regard.
6. Eligible Shareholders have to fill up the EVENT number issued by Depository in the column for settlement details along with the market type as "Buyback", ISIN, Quantity of equity shares and CM BP ID of broker and execution date in the Delivery Instruction Slips (DIS) so that equity shares can be tendered for buyback offer.

ALL FUTURE CORRESPONDENCE IN CONNECTION WITH THIS BUYBACK OFFER SHOULD BE ADDRESSED TO THE REGISTRAR TO THE BUYBACK, MAHESHWARI DATAMATICS PRIVATE LIMITED QUOTING YOUR CLIENT ID & DP ID.

**INVESTOR SERVICE CENTRE, JAMES WARREN TEA LIMITED - BUYBACK OFFER
MAHESHWARI DATAMATICS PRIVATE LIMITED**

Contact Person: Mr. S. Rajagopal
23, R.N. Mukherjee Road, (5th Floor), Kolkata - 700001
Phone No.: (033) 2243 5029 / 5809;
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